

Version 2.0

Pre-/Post-Assessments (WizQuiz A / WizQuiz B)

We appreciate your assistance in completing these tests. The data we receive helps us to ensure the effectiveness of the program and secure the funding we require to make the program accessible for all future BizWiz students!

Guidelines for administering the Pre-/Post-Assessments:

- Administer WizQuiz A (Pre-Assessment, Session 1) before beginning the BizWiz program using the enclosed Answer Cards. Students should write their name and mark a corresponding student identification number (or an assigned number from 1 -35) in the top portion of the card. Be sure that students write the date as well, to indicate which card is for the pre-test versus the post-test. Please do not make any additional markings on the cards.
- Administer WizQuiz B (Post-Assessment, Session 14) after completing the BizWiz program using the enclosed Answer Cards. Students should, again, write their name and mark the same corresponding student identification number (or an assigned number from 1 -35) in the top portion of the card. Be sure that students write the date as well, to indicate which card is for the pre-test versus the post-test. Please do not make any additional markings on the cards.
- Send all completed Answer Cards to The BizWorld Foundation in the enclosed self-addressed, stamped envelope.
- In return, we will send you Answer Cards for your next class, a summary report of your students' performance and an invitation to become part of our Teacher Champion network.



WizQuiz A! (Pre-Assessment)

Name _____

Date _____

Teacher _____

Grade _____

School _____

City, State _____

Gender (optional) Male Female

Instructions: Circle the answer on this page and shade the letter of the best response on the answer card provided.

1. Property or possessions that people buy with the goal of making money are called:

- a. investments
- b. returns
- c. risks
- d. stocks

2. Property in the form of land or buildings is called:

- a. stock
- b. a collectible
- c. an analyst
- d. real estate

3. Rare baseball cards, toys, and cars are examples of what kind of investment?

- a. real estate
- b. collectibles
- c. venture capital
- d. stock

4. Cash loans issued to a company or government for a specific period of time in return for a fixed amount of interest are called:

- a. collectibles
- b. certificates
- c. bonds
- d. dividends

5. Investing in stock means that you own part of a:

- a. portfolio
- b. company
- c. country
- d. collectible

6. Venture capital is money invested in new companies in exchange for:

- a. partial ownership of the company
- b. real estate
- c. collectibles
- d. a job

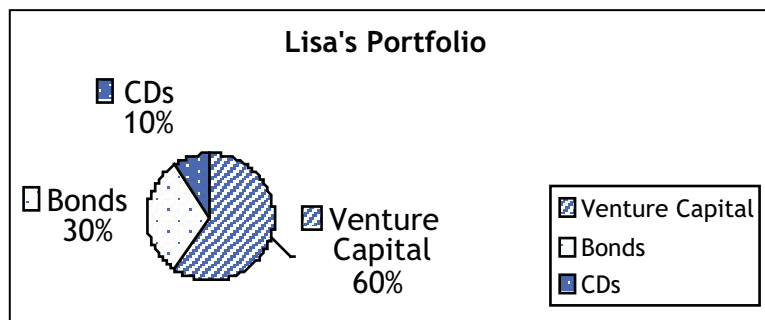


7. The primary goal of every investor is:
- a. to invest a lot of money
 - b. to make his or her investments grow
 - c. to work at a bank
 - d. to create a portfolio
8. Investors set goals and track their returns. What is a return?
- a. the money gained (or lost) on an investment
 - b. the money spent on an investment
 - c. the time spent waiting for an investment to grow
 - d. the time it takes to purchase an investment
9. What does ROI stand for?
- a. return on investment
 - b. return on investor
 - c. reply once immediately
 - d. reply on investments
10. Which of the following equations is used to calculate a return on an investment?
- a. $\text{initial value} + \text{current value} = \text{return}$
 - b. $\text{current value} - \text{initial value} = \text{return}$
 - c. $\text{initial value} \div \text{current value} = \text{return}$
 - d. $\text{current value} \times \text{Initial value} = \text{return}$
11. A collection of investments owned by an individual or group of people is called:
- a. a wild card
 - b. insurance
 - c. a forecast
 - d. a portfolio
12. When deciding on types of investments for a portfolio, which of the following should be considered?
- a. investment goal
 - b. risk-tolerance
 - c. economic forecast
 - d. all of the above
13. Investors that have a low risk-tolerance and prefer lower, but safer returns are considered to be:
- a. risk tolerant
 - b. risk averse
 - c. risk neutral
 - d. none of the above
14. Of the following investments, which would be considered the safest?
- a. bonds
 - b. venture capital
 - c. collectibles
 - d. stock

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15. Wise investors understand that risky investments mean:
- a. they will always make money
 - b. they will always lose money
 - c. they will never lose money
 - d. they can make a lot of money, but they can also lose a lot
16. If the quarterly forecast indicates that venture capital is preparing for a serious downturn and the bond market is in an upswing, a wise investor would:
- a. buy bonds and venture capital
 - b. sell bonds and venture capital
 - c. buy venture capital and sell bonds
 - d. sell venture capital and buy bonds
17. If the long-range forecast indicates financial growth in real estate and stock markets, a wise investor would:
- a. sell his/her real estate and bonds
 - b. buy real estate and bonds
 - c. read the quarterly forecast and do more research before making any decisions
 - d. none of the above

Please refer to the chart below to answer questions 18–20.



18. How would you categorize Lisa's investment style?
- a. risky
 - b. safe
 - c. neutral
 - d. none of the above
19. What percent of Lisa's portfolio is made up of lower-risk investments?
- a. 90%
 - b. 40%
 - c. 60%
 - d. 10%
20. What should Lisa purchase in case of unexpected loss or damage to her investments?
- a. real estate
 - b. insurance
 - c. a certificate of deposit
 - d. a bond



WizQuiz B! (Post-Assessment)

Name _____

Date _____

Teacher _____

Grade _____

School _____

City, State _____

Gender (optional) Male Female

Instructions: Circle the answer on this page and shade the letter of the best response on the answer card provided.

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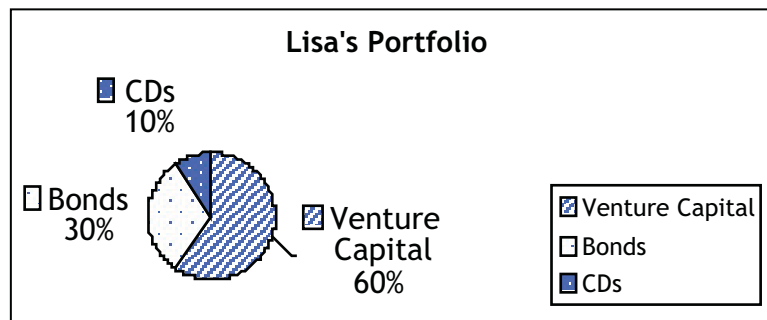


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 - b. current value - initial value = return
 - c. initial value ÷ current value = return
 - d. current value x Initial value = return
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