

CONTENTS

Table of Contents

The BizWorld Foundation	i
BizWiz Program Overview	ii
Scope and Sequence	iii-iv
Partnership for 21st Century Skills	v
Preparing to Teach BizWiz	vi-viii
Session One: Pre-Assessment and Applications	1
Session Two: The Investment World.....	11
Session Three: The Stock Market	21
Session Four: Investment Types.....	29
Session Five: Understanding Investment and Philanthropy	39
Session Six: Investment Teams.....	45
Session Seven: Setting Goals.....	50
Session Eight: Building an Investment Portfolio.....	60
Session Nine: Time to BizWiz! Quarter One.....	72
Session Ten: Time to BizWiz! Quarter Two.....	80
Session Eleven: Time to BizWiz! Quarter Three	90
Session Twelve: Time to BizWiz! Quarter Four	96
Session Thirteen: Evaluating Investment Strategies.....	103
Session Fourteen: Post-Assessment and Evaluation	108
Correlations to National Standards	115-119

The BizWiz program continues to be revised as we receive feedback from our users.
Please contact The BizWorld Foundation for the latest version or visit our website, www.BizWorld.org.

Copyright 2010, The BizWorld Foundation. The BizWiz program and the BizWiz logo are trademarks of The BizWorld Foundation. All rights reserved. Printed in USA, 2010.